Morgan Stanley

AirTAC

2Q26 Earnings Call

Morgan Stanley is pleased to host AirTAC's 2Q26 Earnings Call via Zoom. The call will be conducted in English, and a replay will be available through the original registration link.

Company Profile
Headquartered in Taiwan, AirTAC (1590.TW) is a leading manufacturer of pneumatic components and industrial automation solutions, serving a broad range of end markets including manufacturing, packaging, logistics, and robotics. The company competes primarily with Japanese and European peers such as SMC and Festo.

China is AirTAC's key market, accounting for approximately 95% of total revenue. As of 2025, the company is estimated to be the second-largest supplier of pneumatic components in China, with roughly 30% market share. Its product portfolio spans pneumatic components, electric actuators, and, more recently, linear motion products such as linear guides, rails, and bearings.

Date/Time
Tuesday, July 28, 2026
4:00pm (HKT)

Host
Derrick Yang, Greater China Tech Hardware Analyst, Morgan Stanley Research

Registration
Click **Here** if you are outside of mainland China

Click **Here** if you are based in mainland China

Market Capitalization
~US$8.5 billion

Management Representative
Ivan Tsao
Vice General Manager & CFO

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